

NOTICE TO THE MARKET

WITH THE PURPOSE OF PRESENTING THE RESULT OF THE BOOKBUILDING PROCEDURE OF THE PUBLIC OFFERING OF DISTRIBUTION OF THE THIRTEENTH (13TH) ISSUE OF SIMPLE BONDS, NON-CONVERTIBLE INTO SHARES, IN A SINGLE SERIES, OF THE SECURITY-INTEREST TYPE, FOR PUBLIC DISTRIBUTION, UNDER THE AUTOMATIC REGISTRATION PROCEDURE, OF SANEAMENTO DE GOIÁS S.A. – SANEAGO
SANEAMENTO DE GOIÁS S.A. – SANEAGO



CNPJ No. 01.616.929/0001-02
Avenida Fued José Sebba, 1.245, Jardim Goiás,
city of Goiânia, State of Goiás

In the total amount of
BRL 400,000,000.00
(four hundred million reais)

Bonds ISIN Code: BRSNGODBS001

Moody's Latin America was hired and assigned the "AAA" Risk Rating to the Issue.

BOOKBUILDING PROCEDURE RESULT

SANEAMENTO DE GOIÁS S.A. - SANEAGO, a government-controlled corporation, registered as a publicly-held company with the CVM, category B, in the operational phase, with headquarters in the City of Goiânia, State of Goiás, at Avenida Fued José Sebba, no. 1,245, Jardim Goiás, Zip Code 74,805-100, enrolled with National Corporate Taxpayer's Register ("CNPJ") under no. 01.616.929/0001-02, with its articles of association registered with the Commercial Board of the State of Goiás under NIRE 52.3.0000210-9, in the capacity of issuer ("Issuer"), together with **BANCO SANTANDER (BRASIL)** S.A. enrolled with the CNPJ under No. 90.400.888/0001-42 ("Lead Coordinator") and **ITAÚ BBA ASSESSORIA FINANCEIRA S.A.**, enrolled with the CNPJ under No. 04.845.753/0001-59 ("Itaú BBA" and, together with the Lead Coordinator, the "Coordinators"), hereby **ANNOUNCE** ("Notice to the Market") that the Bookbuilding Procedure (as defined in the Indenture referred to below) was concluded on April 14, 2025, carried out by the Coordinators through the collection of investment intentions, referring to the public offering of distribution, under a

firm placement guarantee regime, of simple bonds, non-convertible into shares, of the security-interest type, in a single series, of the thirteenth (13th) issue of the Issuer ("Bonds" and "Issue", respectively), of four hundred thousand (400,000) Bonds, with a unit par value of one thousand reais (BRL1,000.00), totaling, on the date of issuance of the Bonds, which is April 15, 2025, the total amount of four hundred million reais (BRL400,000,000.00), ("Offering"), intended exclusively for professional investors, as defined in articles 11 and 13 of CVM Resolution No. 30, of May 11, 2021, as amended ("Professional Investors"), being subject to the automatic registration procedure for public offerings of distribution of securities, in accordance with articles 25, paragraph 2, 26, item V, item (a), and 27, item I, and other applicable provisions of CVM Resolution No. 160, of July 13, 2022, as amended ("CVM Resolution 160") and Article 19 of Law No. 6,385 of December 7, 1976, as in force, under the terms of the "Private Instrument of Deed of the Thirteenth (13th) Issuance of Simple Bonds, Non-Convertible into Shares, in a Single Series, of the security-interest type, for Public Distribution, under the Automatic Registration Procedure, of Saneamento de Goiás S.A. – SANEAGO" ("Deed of Issuance"), entered into on March 14, 2025, between the Issuer and **VÓRTX DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS LTDA.**, enrolled with the CNPJ/MF under No. 22.610.500/0001-88, as trustee, representing the community of Debenture holders ("Trustee"), having been defined as follows:

- *Compensation: On the Unit Par Value or balance of the Unit Par Value, as the case may be, from the First Payment Date, interest will be charged, corresponding to the accumulated variation of one hundred percent (100%) of the average daily rates of DI - Interbank Deposits of one day, "over extra group", expressed as a percentage per year, based on a year of two hundred and fifty-two (252) Business Days, calculated and disclosed by B3, in the daily newsletter available on its website (<http://www.b3.com.br>), plus a surcharge equivalent to sixty-five hundredths of a percent (0.65%) per year, based on two hundred and fifty-two (252) Business Days.*

ADDITIONAL INFORMATION

Under the terms of CVM Resolution 160, additional information on the distribution of bonds and the offering may be obtained from the Issuer, the Coordinators and other institutions participating in the distribution consortium, from CVM and/or from B3.

THE OFFERING DOES NOT INCLUDE A PROSPECTUS OR A LEAFLET, AS WAIVED UNDER THE TERMS OF ARTICLE 9, ITEM I AND ARTICLE 23, PARAGRAPH 1, BOTH OF CVM RESOLUTION 160, SINCE THE OFFERING IS EXCLUSIVELY AIMED AT PROFESSIONAL INVESTORS.

THE OFFERING IS IRREVOCABLE, BUT MAY BE SUBJECT TO PREVIOUSLY INDICATED CONDITIONS THAT CORRESPOND TO THE LEGITIMATE INTEREST OF THE ISSUER AND WHOSE IMPLEMENT DOES NOT DEPEND ON DIRECT OR INDIRECT ACTION BY THE ISSUER OR PERSONS LINKED TO IT, IN ACCORDANCE WITH ARTICLE 58 OF CVM RESOLUTION 160.

GIVEN THAT THE OFFERING IS INTENDED EXCLUSIVELY FOR PROFESSIONAL INVESTORS, IN ACCORDANCE WITH ARTICLE 26, SUBJECT V, LETTER "A", OF CVM RESOLUTION 160, AND IS THEREFORE

SUBJECT TO THE AUTOMATIC DISTRIBUTION REGISTRATION PROCEDURE PROVIDED FOR IN CVM RESOLUTION 160, THE BONDS WILL BE SUBJECT TO RESTRICTIONS ON RESALE, AS INDICATED IN ARTICLE 86, SUBJECT II, OF CVM RESOLUTION 160.

CONSIDERING THAT THE OFFERING IS SUBJECT TO THE AUTOMATIC DISTRIBUTION REGISTRATION PROCEDURE, THE REGISTRATION OF THE OFFERING DOES NOT REQUIRE PRIOR ANALYSIS BY THE CVM. THUS, THE DOCUMENTS RELATING TO THE BONDS AND THE OFFERING WERE NOT SUBJECT TO REVIEW BY THE CVM, INCLUDING, WITHOUT LIMITATION, ALL OFFERING DOCUMENTS AND THIS NOTICE TO THE MARKET.

THE REGISTRATION OF THIS OFFERING DOES NOT IMPLY ANY GUARANTEE ON THE PART OF THE CVM AS TO THE VERACITY OF THE INFORMATION PROVIDED OR ANY JUDGMENT ON THE QUALITY OF THE ISSUER, OR ON THE BONDS TO BE DISTRIBUTED.

PLEASE READ THE TERMS AND CONDITIONS OF THE ISSUE DEED, THE BONDS SUMMARY AND THE ISSUER'S REFERENCE FORM CAREFULLY BEFORE MAKING YOUR INVESTMENT DECISION, IN PARTICULAR THE "RISK FACTORS" SECTION.

The terms starting with a capital letter and used in this Notice to the Market, which are not defined herein, will have the meaning attributed to them in the Indenture.

The date of this Notice to the Market is April 14, 2025.



Lead Coordinator



Coordinator