

COMMENCEMENT ANNOUNCEMENT

OF THE PUBLIC OFFERING FOR DISTRIBUTION OF THE THIRTEENTH (13TH) ISSUE OF SIMPLE BONDS, NON-CONVERTIBLE INTO SHARES, IN A SINGLE SERIES, OF THE SECURITY-INTEREST TYPE, FOR PUBLIC DISTRIBUTION, UNDER THE AUTOMATIC REGISTRATION PROCEDURE, OF SANEAMENTO DE GOIÁS S.A. – SANEAGO



SANEAMENTO DE GOIÁS S.A. – SANEAGO

National Corporate Taxpayers' Registry of the Ministry of Finance
(CNPJ/MF) No. 01.616.929/0001-02
Avenida Fued José Sebba, 1.245, Jardim Goiás,
city of Goiânia, State of Goiás

in the total amount of
BRL 400,000,000.00
(four hundred million reais)

Bonds ISIN Code: BRSNGODBS001

Moody's Latin America was hired and assigned the "AAA" Risk Rating to the Issue.

THE OFFERING WAS AUTOMATICALLY REGISTERED WITH THE BRAZILIAN SECURITIES AND EXCHANGE COMMISSION ("CVM") ON **APRIL 15, 2025**, UNDER NO. CVM/SRE/AUT/DEB/PRI/2025/308.

1. SECURITY AND ISSUER

Pursuant to the provisions of Article 59 of CVM Resolution No. 160 of July 13, 2022, as amended ("CVM Resolution 160"), **SANEAMENTO DE GOIÁS S.A. – SANEAGO**, registered in the National Corporate Taxpayer's Register of the Ministry of Finance ("CNPJ/MF") under No. 01.616.929/0001-02 ("Issuer"), together with **BANCO SANTANDER (BRASIL) S.A.** enrolled with CNPJ/MF under No. 90.400.888/0001-42 ("Lead Coordinator") and **ITAÚ BBA ASSESSORIA FINANCEIRA S.A.**, enrolled with CNPJ/MF under No. 04.845.753/0001-59 ("Itaú BBA" and, when together with the Lead Coordinator, the "Coordinators"), hereby **ANNOUNCE** ("Commencement Announcement"), the beginning of the distribution period of the public offering, under a firm placement guarantee regime, of simple bonds, non-convertible into shares, of the type with security interest, in a single series, of the thirteenth (13th) issue

of the Issuer ("Bonds" and "Issue", respectively"), of four hundred thousand (400,000) Bonds, with a unit nominal value of one thousand reais (BRL1,000.00), totaling, on the date of issue of the Bonds, which is April 15, 2025, the total amount of four hundred million reais (BRL400,000,000.00), intended exclusively for professional investors, as defined under the terms of Articles 11 and 13 of CVM Resolution No. 30 of May 11, 2021, as in force ("Professional Investors"), being subject to the automatic registration procedure for public offerings of distribution of securities, pursuant to CVM Resolution 160 and of Law No. 6,385 of December 7, 1976, as in force ("Offering"), pursuant to the *"Private Deed of the Thirteenth (13th) Issue of Simple Bonds, Non-Convertible into Shares, in a Single Series, of the Security Interest Type, for Public Distribution, under the Automatic Registration Procedure, of Saneamento de Goiás S.A. – SANEAGO"* ("Issue Deed") executed on March 14, 2025, between the Issuer and **VÓRTX DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS LTDA.**, enrolled with the CNPJ/MF under no. 22.610.500/0001-88, as fiduciary agent, representing the community of Bond holders ("Trustee") and amended by the *"First Amendment to the Private Deed of the Thirteenth (13th) Issue of Simple Bonds, Non-Convertible into Shares, in a Single Series, of the Security Interest-Type, for Public Distribution, under the Automatic Registration Procedure, of Saneamento de Goiás S.A. – SANEAGO"* on April 14, 2025.

2. AUTOMATIC DISTRIBUTION REGISTRATION PROCEDURE

The Offering was registered with the CVM under the automatic distribution registration procedure, pursuant to article 25, article 26, item V, paragraph "(a)", and article 27, item I of CVM Resolution 160, as it is a public offering (i) of a security representing debt; (ii) intended exclusively for professional investors, as defined in articles 11 and 13 of CVM Resolution No. 30, of May 11, 2021, as amended ("Professional Investors"); and (iii) whose issuer is registered with the CVM, in category "B". A The Offering will not be submitted to prior analysis by the Brazilian Association of Financial and Capital Market Entities – ANBIMA, CVM or any regulatory or self-regulatory entity.

3. REGISTRATION OF THE OFFERING WITH CVM

The Offering's registration was automatically granted by CVM on **April 15, 2025**, under number **CVM/SRE/AUT/DEB/PRI/2025/308**.

4. ESTIMATED TIMETABLE OF THE OFFERING STEPS

An estimated schedule of the main phases of the Offering is given below:

No.	EVENTO ⁽¹⁾	DATA ⁽²⁾
1	Submission of an electronic Offering request form to CVM	March 18, 2025
2	Disclosure of the Offering notice to the market	March 18, 2025
3	Disclosure of a notice to the market with the Bonds risk classification	March 19, 2025

4	Roadshow Presentations Start	March 19, 2025
5	Bookbuilding Procedure	April 14, 2025
6	Disclosure of a notice to the market with results of the Bookbuilding procedure	April 14, 2025
7	Submission of a supplement to the application Offering to CVM for registration of the Offering with CVM.	April 15, 2025
8	Publication of this Commencement Announcement	April 15, 2025
9	Estimated date for allocation and financial settlement of Bonds	April 16, 2025
10	Deadline for publication of the announcement closing of the Offering	up to one hundred and eighty (180) days from the date of publication of the Commencement Announcement

(1) *The dates estimated for future events are merely indicative and are subject to changes, delays and anticipations without prior notice, at the discretion of the Issuer and the Underwriters. Any change in the distribution schedule shall be notified to CVM and may be considered as a change in the Offering, pursuant to articles 67 and 69 of CVM Resolution 160.*

(2) *Any communications or announcements relating to the Offering will be made available on the worldwide computer network of CVM, B3 S.A. – Brasil, Bolsa, Balcão – Balcão B3 ("B3"), the Issuer and the Coordinators, under the terms set forth in article 13 of CVM Resolution 160.*

5. ADDITIONAL INFORMATION

Under the terms of CVM Resolution 160, additional information on the distribution of bonds and the offering may be obtained from the Issuer, the Coordinators and other institutions participating in the distribution consortium, from CVM and/or from B3.

THE OFFERING DOES NOT INCLUDE A PROSPECTUS OR A LEAFLET, AS WAIVED UNDER THE TERMS OF ARTICLE 9, ITEM I AND ARTICLE 23, PARAGRAPH 1, BOTH OF CVM RESOLUTION 160, SINCE THE OFFERING IS EXCLUSIVELY AIMED AT PROFESSIONAL INVESTORS.

THE OFFERING IS IRREVOCABLE, BUT MAY BE SUBJECT TO PREVIOUSLY INDICATED CONDITIONS THAT CORRESPOND TO THE LEGITIMATE INTEREST OF THE ISSUER AND WHOSE IMPLEMENT DOES NOT DEPEND ON DIRECT OR INDIRECT ACTION BY THE ISSUER OR PERSONS LINKED TO IT, IN ACCORDANCE WITH ARTICLE 58 OF CVM RESOLUTION 160.

GIVEN THAT THE OFFERING IS INTENDED EXCLUSIVELY FOR PROFESSIONAL INVESTORS, IN ACCORDANCE WITH ARTICLE 26, SUBJECT V, LETTER "A", OF CVM RESOLUTION 160, AND IS THEREFORE SUBJECT TO THE AUTOMATIC DISTRIBUTION REGISTRATION PROCEDURE PROVIDED FOR IN CVM RESOLUTION 160, THE BONDS WILL BE SUBJECT TO RESTRICTIONS ON RESALE, AS INDICATED IN ARTICLE 86, SUBJECT II, OF CVM RESOLUTION 160.

CONSIDERING THAT THE OFFERING IS SUBJECT TO THE AUTOMATIC DISTRIBUTION REGISTRATION PROCEDURE, THE REGISTRATION OF THE OFFERING DOES NOT REQUIRE PRIOR ANALYSIS BY THE CVM. IN THIS SENSE, THE DOCUMENTS RELATING TO THE BONDS AND THE OFFERING WERE NOT REVIEWED BY CVM, INCLUDING, WITHOUT LIMITATION, ALL OFFERING DOCUMENTS AND THIS COMMENCEMENT ANNOUNCEMENT.

THE REGISTRATION OF THIS OFFERING DOES NOT IMPLY ANY GUARANTEE ON THE PART OF THE CVM AS TO THE VERACITY OF THE INFORMATION PROVIDED OR ANY JUDGMENT ON THE QUALITY OF THE ISSUER, OR ON THE BONDS TO BE DISTRIBUTED.

PLEASE READ THE TERMS AND CONDITIONS OF THE ISSUE DEED, THE BONDS SUMMARY AND THE ISSUER'S REFERENCE FORM CAREFULLY BEFORE MAKING YOUR INVESTMENT DECISION, IN PARTICULAR THE "RISK FACTORS" SECTION.

The terms starting with a capital letter and used in this Commencement Announcement, which are not defined herein, shall have the meaning attributed to them in the Indenture.

The date of this Commencement Announcement is April 15, 2025.



Lead Coordinator



Coordinator