

THIS ANNOUNCEMENT IS FOR INFORMATION PURPOSES ONLY, AND IS NOT
AN OFFERING TO SELL SECURITIES.

CLOSING ANNOUNCEMENT

OF THE PUBLIC OFFERING FOR DISTRIBUTION OF THE THIRTEENTH (13TH)
ISSUE OF SIMPLE BONDS, NON-CONVERTIBLE INTO SHARES, IN A SINGLE
SERIES, OF THE INTEREST-SECURITY TYPE, FOR PUBLIC DISTRIBUTION,
UNDER THE AUTOMATIC REGISTRATION PROCEDURE, OF SANEAMENTO DE
GOIÁS S.A. – SANEAGO



SANEAMENTO DE GOIÁS S.A. – SANEAGO

National Corporate Taxpayers' Registry of the Ministry of Finance
(CNPJ/MF) No. 01.616.929/0001-02
Avenida Fued José Sebba, 1.245, Jardim Goiás,
city of Goiânia, State of Goiás

in the total amount of
BRL 400,000,000.00
(four hundred million reais)

Bonds ISIN Code: BRSNGODBS001

Moody's Latin America was hired and assigned the "AAA" Risk Rating to the
Issue.

THE OFFERING WAS AUTOMATICALLY REGISTERED WITH THE BRAZILIAN SECURITIES
AND EXCHANGE COMMISSION ("CVM") ON **APRIL 15, 2025**, UNDER NO.
CVM/SRE/AUT/DEB/PRI/2025/308.

1. SECURITY AND ISSUER

Pursuant to the provisions of Article 76 and Annex M of CVM Resolution No. 160 of July 13, 2022,
as amended ("CVM Resolution 160"), **SANEAMENTO DE GOIÁS S.A. – SANEAGO**, registered in



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the National Corporate Taxpayer's Register of the Ministry of Finance ("CNPJ/MF") under No. 01.616.929/0001-02 ("Issuer"), together with the Coordinators (as defined below), publicly **ANNOUNCE** ("Closing Announcement") the closing of the distribution period of the public offering, under a firm placement guarantee regime, of simple debentures, non-convertible into shares, of the type with security interest, in a single series, of the thirteenth (13th) issue of the Issuer ("Bonds" and "Issue", respectively"), intended exclusively for professional investors, as defined under the terms of Articles 11 and 13 of CVM Resolution No. 30 of May 11, 2021, as in force ("Professional Investors"), being subject to the automatic registration procedure for public offerings of distribution of securities, pursuant to articles 25, 26, item V, letter "(a)", and 27, item I, and other applicable provisions of CVM Resolution 160 and article 19 of Law No. 6,385 of December 7, 1976, as in force ("Offering"), pursuant to the "*Private Deed of the Thirteenth (13th) Issue of Simple Debentures, Non-Convertible into Shares, in a Single Series, of the Security Interest Type, for Public Distribution, under the Automatic Registration Procedure, of Saneamento de Goiás S.A. – SANEAGO*" ("Issue Deed") executed on March 14, 2025, between the Issuer and **VÓRTX DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS LTDA.**, enrolled with the CNPJ/MF under no. 22.610.500/0001-88, as fiduciary agent, representing the community of Debenture holders ("Trustee") and amended by the "*First Amendment to the Private Deed of the Thirteenth (13th) Issue of Simple Bonds, Non-Convertible into Shares, in a Single Series, of the Security Interest-Type, for Public Distribution, under the Automatic Registration Procedure, of Saneamento de Goiás S.A. – SANEAGO*" on April 14, 2025.

2. SECURITY DATA

Four hundred thousand (400,000) Bonds were subscribed and paid in registered and book-entry form, without issuance of warrants or certificates, all with a unit par value of one thousand reais (BRL1,000.00), on the date of issue of the Bonds, that is, April 15, 2025 ("Issue Date"), totaling, on the Issue Date, the total amount of four hundred million reais (BRL400,000,000.00), and, for all legal purposes, ownership of the Bonds will be evidenced by the extract issued by the Bookkeeper (as defined below).

3. LEAD COORDINATOR, OTHER COORDINATORS AND INSTITUTIONS INVOLVED IN THE DISTRIBUTION

The Offering was brokered by **BANCO SANTANDER (BRASIL) S.A.** enrolled with the CNPJ/MF under no. 90.400.888/0001-42 ("Lead Coordinator") and by **ITAÚ BBA ASSESSORIA FINANCEIRA S.A.**, enrolled with the CNPJ/MF under no. 04.845.753/0001-59 ("Itaú BBA" and, together with the Lead Coordinator, the "Coordinators").



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4. AUTOMATIC DISTRIBUTION REGISTRATION PROCEDURE

The Offering was registered with the CVM under the automatic distribution registration procedure, pursuant to article 25, article 26, item V, paragraph (a), and article 27, item I of CVM Resolution 160, as it is a public offering (i) of a security representing debt; (ii) intended exclusively for professional investors, as defined in articles 11 and 13 of CVM Resolution No. 30, of May 11, 2021, as amended ("Professional Investors"); and (iii) whose issuer is registered with the CVM, in category "B". The Offering will not be submitted to prior analysis by the Brazilian Association of Financial and Capital Market Entities – ANBIMA, CVM or any regulatory or self-regulatory entity.

5. REGISTRATION OF THE OFFERING WITH CVM

The Offering's registration was automatically granted by CVM on **April 15, 2025**, under number CVM/SRE/AUT/DEB/PRI/2025/308.

6. BOOKKEEPER

The institution providing the Bonds bookkeeping services is **VÓRTX DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS LTDA.**, enrolled with the CNPJ under no. 22.610.500/0001-88 ("Bookkeeper").

7. FINAL DISTRIBUTION DATA

Bonds will be issued in the registered and book-entry form, without issuing certificates and, for all legal purposes, the ownership of Bonds shall be evidenced through statement issued by Bookkeeper and, additionally, in relation to Bonds held under electronic custody at B3, accordingly, shall be issued thereby on behalf of Bond holder, which will be accepted as proof of ownership of these Bonds.

FINAL DISTRIBUTION DATA

Type of Investor	Number of Subscribers	Number of Bonds subscribed and paid in full
Individuals	0	0
Investment clubs	0	0



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Investment Funds	52	400,000
Private pension entities	0	0
Insurance companies	0	0
Foreign investors	0	0
Intermediary institutions that integrate the distribution consortium	0	0
Financial institutions related to the Issuer and/or consortium members	0	0
Other financial institutions	0	0
Other legal entities related to the Issuer and/or consortium members	0	0
Other legal entities	0	0
Partners, managers, employees, agents and other persons related to the Issuer and/or the consortium members	0	0
TOTAL	52	400,000

8. ADDITIONAL INFORMATION

Under the terms of CVM Resolution 160, additional information on the distribution of bonds and the offering may be obtained from the Issuer, the Coordinators and other institutions participating in the distribution consortium, from CVM and/or from B3.

THE OFFERING DOES NOT INCLUDE A PROSPECTUS OR A LEAFLET, AS WAIVED UNDER THE TERMS OF ARTICLE 9, ITEM I AND ARTICLE 23, PARAGRAPH 1, BOTH OF CVM RESOLUTION 160, SINCE THE OFFERING IS EXCLUSIVELY AIMED AT PROFESSIONAL INVESTORS.

GIVEN THAT THE OFFERING IS INTENDED EXCLUSIVELY FOR PROFESSIONAL INVESTORS, IN ACCORDANCE WITH ARTICLE 26, SUBJECT V, LETTER "A", OF CVM RESOLUTION 160, AND IS THEREFORE SUBJECT TO THE AUTOMATIC DISTRIBUTION REGISTRATION PROCEDURE PROVIDED FOR IN CVM RESOLUTION 160, THE BONDS WILL BE SUBJECT TO RESTRICTIONS ON RESALE, AS INDICATED IN ARTICLE 86, SUBJECT II, OF CVM RESOLUTION 160. CONSIDERING THAT THE OFFERING WAS SUBJECT TO THE AUTOMATIC DISTRIBUTION REGISTRATION PROCEDURE, THE REGISTRATION OF THE OFFERING REQUIRED PRIOR ANALYSIS BY THE CVM. THUS, THE DOCUMENTS RELATING TO THE BONDS AND THE OFFERING WERE NOT SUBJECT TO REVIEW BY THE CVM, INCLUDING, WITHOUT LIMITATION, ALL OFFERING DOCUMENTS AND THIS CLOSING ANNOUNCEMENT.



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**THE REGISTRATION OF THIS OFFERING DOES NOT IMPLY ANY GUARANTEE ON
THE PART OF THE CVM AS TO THE VERACITY OF THE INFORMATION PROVIDED
OR ANY JUDGMENT ON THE QUALITY OF THE ISSUER, OR ON THE BONDS TO BE
DISTRIBUTED.**

The terms starting with a capital letter and used in this Closing Announcement, which are not defined herein, will have the meaning attributed to them in the Indenture.

The date of this Closing Announcement is April 17, 2025.



Coordinator Leader



Coordinator



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